

Advance Create Co., Ltd.

The first quarter of the fiscal year ending
September 30, 2026
Results Briefing Materials

(October 2025 to December 2025)

February 13, 2026



Securities code: 8798

— Consolidated Results—

In the insurance agency business, the main factors driving revenue growth were improved productivity at company-operated branches, steady sales performance, and diligent policy maintenance activities, which led to an increase in present-value (PV) premium revenue due to higher policy retention rates. In addition, a decrease in extraordinary losses contributed to an improvement in the quarterly net loss attributable to owners of the parent compared with the same period of the previous year.

Net Sales

¥1,776 million, increased by ¥568 million YOY

Operating Profit

¥41 million, improved by ¥696 million YOY

Ordinary Profit

¥29 million, improved by ¥760 million YOY

Net Loss

¥(39) million, improved by ¥971 million YOY

Note

This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. For more information, please refer to the "The first quarter of the fiscal year ending September 30, 2026 Results Briefing Materials" of the Japanese original (in Japanese only).