

September 5, 2025

To our Stakeholders

Company name:	Advance Create Co., Ltd.
Representative:	Yoshiharu Hamada, President (Securities code: 8798; Tokyo, Sapporo, Fukuoka Market)
Inquiries:	Keisuke Soga, General Manager of Corporate Planning Department (TEL: 06-6204-1193)

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

**Notice of Completion of Payment for the Issuance of New Shares Through Third-Party Allotment, Effectiveness of Reduction of the Amount of Share Capital and Capital Reserve and Disposal of Surplus, Changes in Major Shareholders, the Largest Shareholder Among Major Shareholders, and Other Affiliated Companies**

Advance Create Co., Ltd. announces that, as informed in our press release dated July 17, 2025, titled "Notice of the Issuance of New Shares Through Third-Party Allotment, Business Alliance, Partial Amendment of the Articles of Incorporation, Reduction of the Amount of Share Capital and Capital Reserve, Disposal of Surplus Changes in Major Shareholders, the Largest Shareholder Among Major Shareholders, and Other Affiliated Companies" (hereinafter referred to as "the Press Release"), the payments for the third-party allotment of common shares to SBI Holdings, Inc. and LIFENET INSURANCE COMPANY, and for the third-party allotment of Advance Create Co., Ltd. Class A shares to SBI Holdings, Inc., LIFENET INSURANCE COMPANY, FWD Life Insurance Co., Ltd., Broad-minded Co., Ltd. and MetLife Insurance K.K., have both been completed today.

Furthermore, the reduction of the amount of share capital and capital reserve, and disposal of surplus, as announced in the Press Release, have also taken effect. In addition, as a result of this third-party allotment, and as previously announced in the Press Release, SBI Holdings, Inc. has become our major shareholder, our largest shareholder among major shareholders, and other affiliated Company as of today.

For details of "Notice of Completion of Payment for the Issuance of New Shares Through Third-Party Allotment, Effectiveness of Reduction of the Amount of Share Capital and Capital Reserve and Disposal of Surplus, Changes in Major Shareholders, the Largest Shareholder Among Major Shareholders, and Other Affiliated Companies", please refer to the Japanese original (in Japanese only).